



The CIDOC CRM

- a Key to Digital Scholarly Knowledge

Martin Doerr

***Center for Cultural Informatics,
Institute of Computer Science
Foundation for Research and Technology - Hellas***

Washington, October 25, 2009



The CIDOC CRM:

Outline

Topic:

*“How the CRM fits to the **scholarly processes**, IT tools and the new technological opportunities, as a key to manage scholarly knowledge in **digital** form.”*

Outline:

- The scholarly process: collecting, connecting, interpreting
- Information integration
- What we have done
- What we can do now



The CIDOC CRM:

The Scholarly Process -Collection

Primary Knowledge Acquisition: The “Evidence layer”

- Memory institutions and researchers **may collect** and **document**
butterflies, stamps, letters, proceedings. classical Greek vases, Ming porcelain, cars, ships, costumes, medical instruments, birds, lacquer ware, jades, witchcraft, curate excavation sites, nature parks, rock art.....
- Organized in collections of **extreme** specialization: **No global schema possible!**

IT Situation:

- basically solved: dedicated IT systems since 1960, collection management S/W
- hardly any communication across the systems

Information Acquisition Needs:

- **Questionnaire form:** sequence and order, control of **completeness** and **plausibility**.
- **Ergonomic units** of documentation, **specialized** to a domain & its language
- **Work-flow** on series of analogous items, item-centric.
- **Versioning:** **old opinions** may count at **any time**.



The CIDOC CRM:

The Scholarly Process – Connection

Scholarly research starts with *aggregating facts* supporting a topic:

- Traditionally, creating *personal* paper *card indices*, dossiers, notes,
- *physically visiting* memory institutions, sites and people,
- After research is done, *all* non-published *facts* and correlations *are lost!*

IT Situation

- Search engines are a poor support! *No* notion of *identity*, *no* notion of *facts!*
(such as: “*I am here*”)

The greatest IT challenge: Create a global network of the latest stage of knowledge:

- an *epistemic network* of *related facts*, *annotated* by source/evidence
- comprehensive *across contexts*, categories and disciplines,
- *break up* document *boundaries* by *matching* co-referring *identifiers* of items
- use a *global schema*

Now Semantic Web technology is taking off!



The CIDOC CRM:

The Scholarly Process -Interpretation

The “Interpretation Layer”:

Scholarly research continues with hypothesis building

- Connecting events to **stories** – find the “**most probable past**” (close gaps, resolve alternatives)
- From individual facts to the **greater picture**, such as shipwrecks to trade routes etc.
- **present** in order (storytelling!), illustrate, exhibit, **publish** (**libraries** collections!!)

IT situation:

- Dedicated analysis systems, **diverse** presentation methods, still **no integration!**

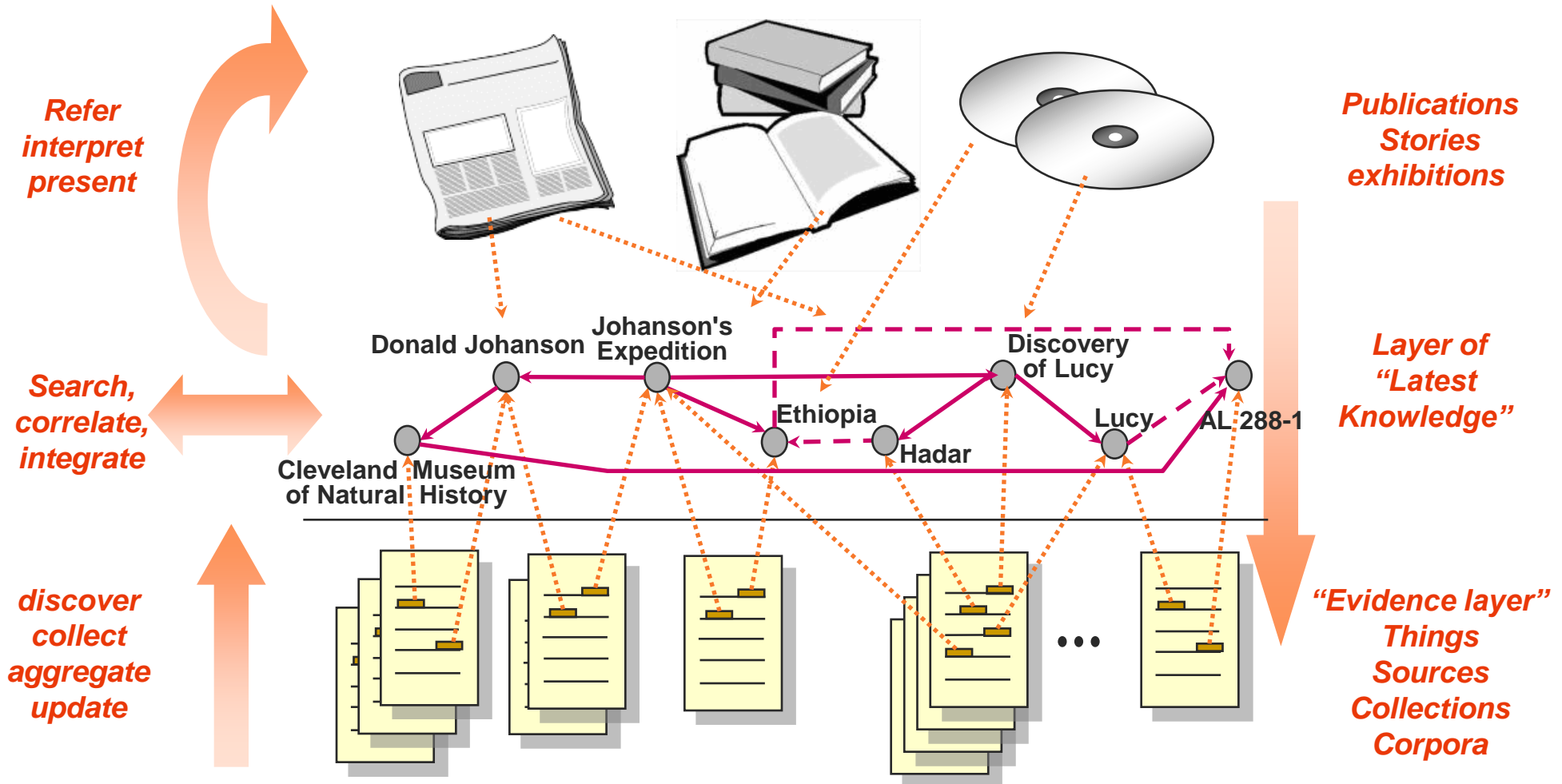
Interpretation needs:

- **Standardized** access to the integrated “**epistemic network**”
- **Externalization of argument:** **Web 2.0** systems/annotators **on the network**.
- **Creative presentation** methods – **diverse** and **innovative** – feed **back** into the **network!**



The CIDOC CRM:

The Scholarly Process





The CIDOC CRM:

But how to find the Global Schema?

Data integration systems in the mid 90's has shown:

- impossible to integrate RDBMS under RDBMS
- equally impossible are the “application profiles”!

First problem to solve: integrate more detailed and more general databases

- RDF/OWL can generalize over tables AND fields (but the ooDBMS technology fails!)
(also could older knowledge representation languages)

Simple idea:

- Break data up into independent propositions (using URIs!), “boxes and arrows”
- describe facts by broader/narrower categories and broader/narrower relationships!
- The **CIDOC CRM (ISO21127)** is a schema based on that!

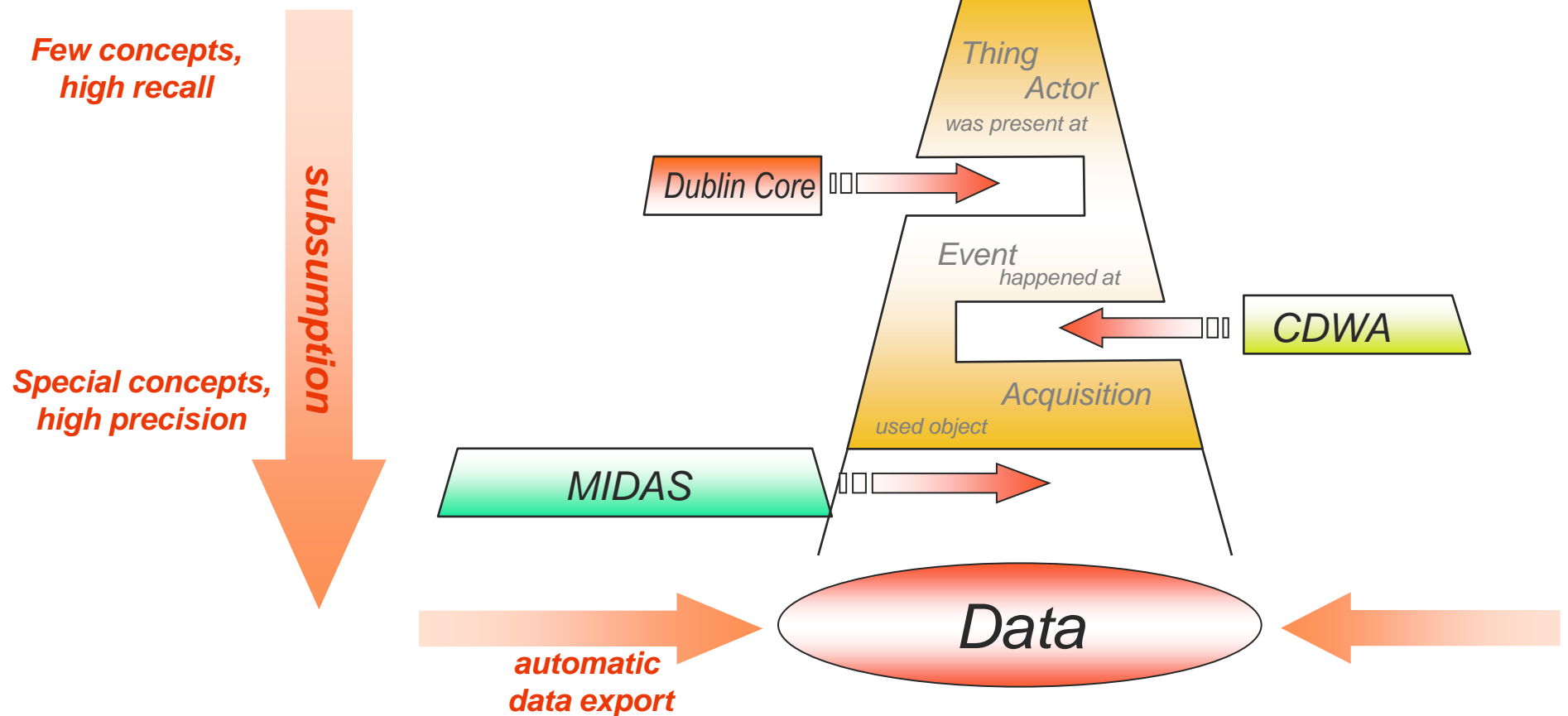


The CIDOC CRM:

Challenge: Integrating Poor and Rich...

Access *all* data from *any* level:

CIDOC
Conceptual Reference Model (CRM)





The CIDOC CRM:

But how to find the Global Schema?

Foresight:

- We started 1994-1996 with CIDOC/ICOM Documentation Standards Working Group
- Addressed challenge: **integrating** poor and rich **schemata** to built the connection layer
- Convinced Group to use **new** knowledge representation **technology**
- => became **later compatible** with the RDF/**RDFS**/OWL!
- Proactive, in order to be ahead of industrial solutions.



The CIDOC CRM:

But how to find the Global Schema?

*Second problem to solve: What are the **shared concepts**?*

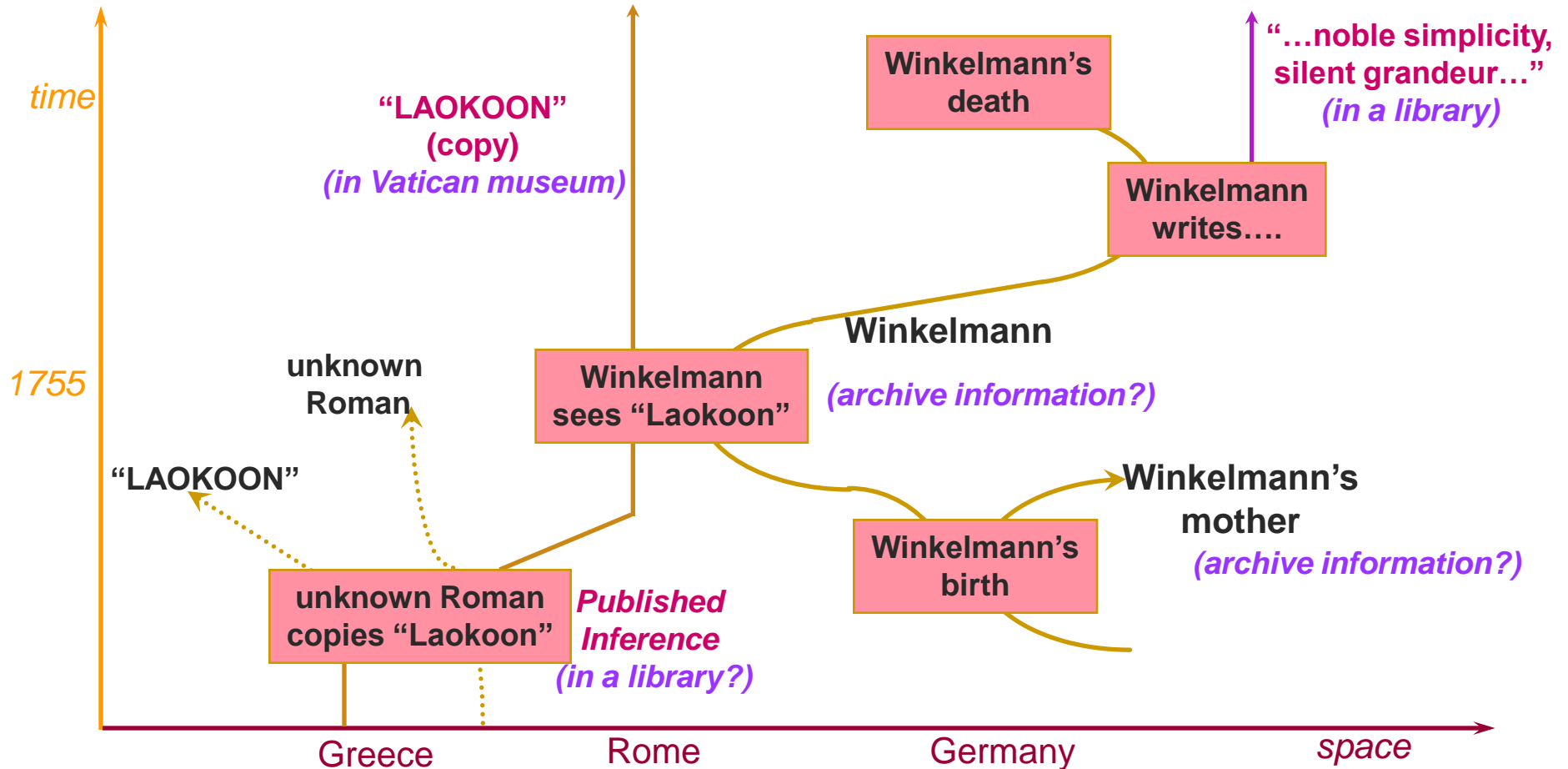
*The simple idea of the **CIDOC CRM**:*

- Use existing **schemata** in daily **use** as **evidence** for underlying concepts and as **discourse restriction!!**
- Describe **only facts**, that are relevant **across** documents.
- Deal with **terminology** as data!
- **Explaining** data needs much **less words** than a questionnaire.
- The **data** in the collection layer **are** already **checked** for consistency, plausibility and completeness.



The CIDOC CRM:

Networks of Historical of Knowledge





The CIDOC CRM:

The CIDOC CRM development

Break Through: We found the *generic* layer of concepts 1996-2000:

- **Material facts:** history seen as **meetings** of people, things and information.
- Material facts are the most **objective** information we have.
- **Material** facts are **constraining** the discourse about **possible pasts**.
- Material facts are **carriers**, **evidence** and **constraints** of the more vague and **subjective social** / intellectual **processes** and their interpretations.
- We do **not** model psychological/ spiritual processes and social / ethical **interpretations!**



The CIDOC CRM:

The CIDOC CRM development

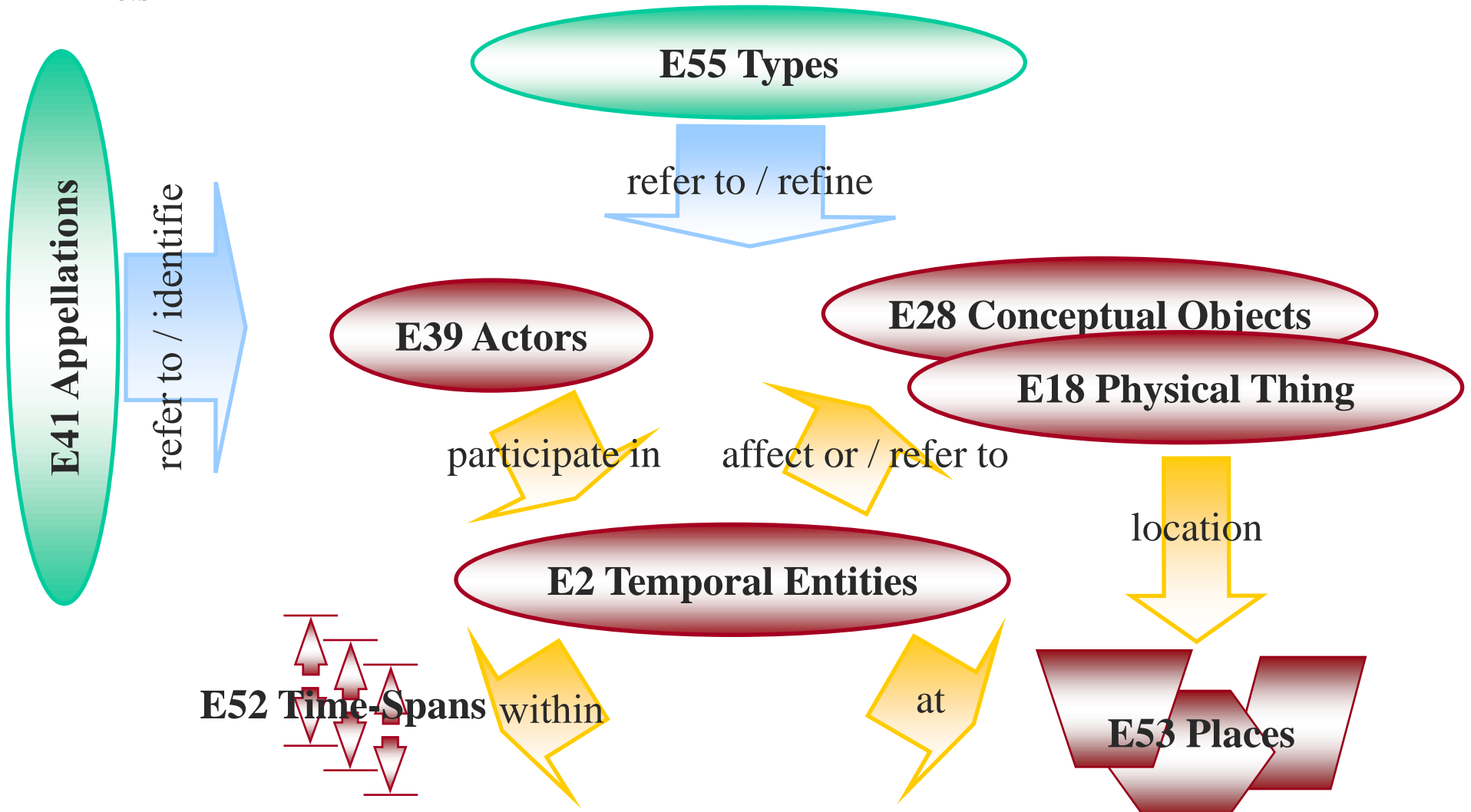
The CIDOC CRM development

- A **collaboration** with the International Council of Museums
- An ontology of 86 classes and 137 properties for **culture** and **more**
- With the capacity to **explain** hundreds of (meta)data formats
- Accepted by ISO TC46 in September 2000
- International standard since 2006, ISO 21127:2006



The CIDOC CRM:

Top-level Entities relevant for Integration





The CIDOC CRM:

The CIDOC CRM development

Patience: We have been believing in the future!

- Work started 1996
- The model exists since 2003 as ISO submission.
- Take-up **needs time**: Standard in 2006, compatible systems are since then emerging
- Only recently we have **free enabling technology**: “Web Technology”
(Even though demonstrated in 1990’s!)
 - Native RDF technology (“**quad** stores”),
 - **Linked Data** Model,
 - URI **conventions**,
 - XML **tools**



The CIDOC CRM:

The CIDOC CRM development

Validation of genericity:

We could specialize the CRM to

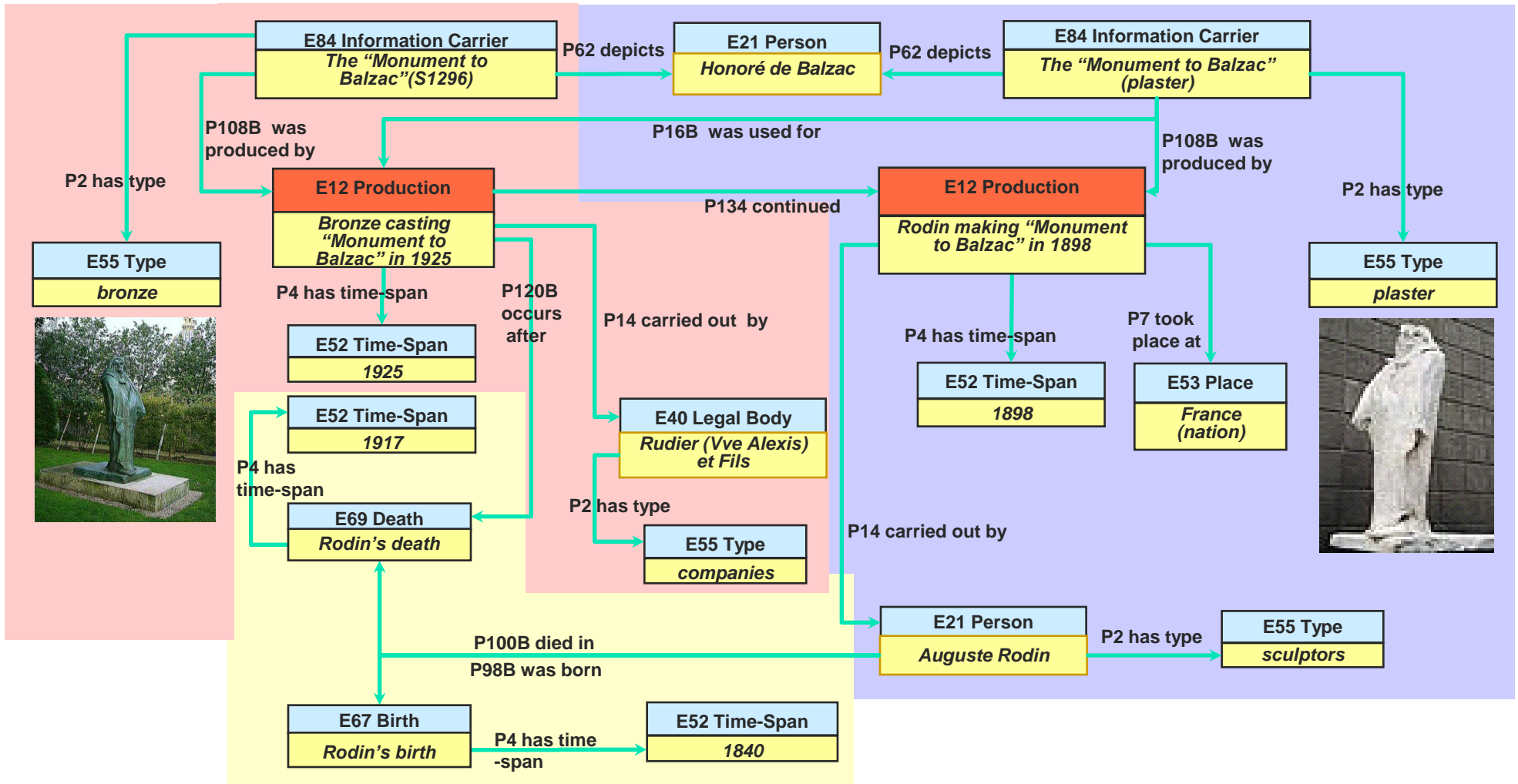
- Digital Provenance, **e-science**
- integration of empirical **medical** records (clinical reports and genomics data)
- library conceptualization: “**FRBRoo**”
- Digital Rights description
-

In validated **semantics we are **ahead** of many others,
we are **ready** for the technology!**



The CIDOC CRM:

Merging metadata contents with CRM





The CIDOC CRM:

What can we do now?

Make *better* collection management *systems*

- use *less* fields to say more, *clearer* semantics,
- more *powerful* queries (genericity and context)
- easy *extension*

Let others *see your data*

- Design *compatible* metadata and data *export* formats
- Implement data *export* from your system
- *Open* systems for *querying* by CRM concepts
- Make *upper levels* of your vocabularies compatible with CRM
(use SKOS, but not for people!)

Access and *use* other data

- *Exchange* data in *CRM compatible form*
- Link, *import*, clean and *merge* data

Start trying out tools -> *push* technology demand

Support building/using CRM compatible “*content aggregation*” systems